

**A.G.P./Alliance Global Partners  
590 Madison Avenue  
New York, New York 10022**

April 3, 2019

**VIA EDGAR**

U.S. Securities and Exchange Commission  
100 F St., NE  
Washington, D.C. 20549

**RE: Ocean Power Technologies, Inc. (the "Company")  
File No. 333-230199  
Registration Statement on Form S-1**

Ladies and Gentlemen:

Reference is made to the letter request of A.G.P./Alliance Global Partners, as representative of the underwriters, for acceleration of effectiveness of the above-captioned registration statement submitted to the U.S. Securities and Exchange Commission (the "Commission") on April 3, 2019, pursuant to Rule 461 under the Securities Act of 1933, as amended (the "Acceleration Request").

The undersigned hereby respectfully requests that the Commission withdraw the Acceleration Request and that it not declare the above-captioned registration statement effective until such time as the underwriters shall request pursuant to a new request.

Very truly yours,

A.G.P./Alliance Global Partners

*/s/ Thomas Higgins*

Name: Thomas Higgins

Title: Managing Director

---

